

Cryocap™, an innovative way to capture CO₂ for a wide range of applications

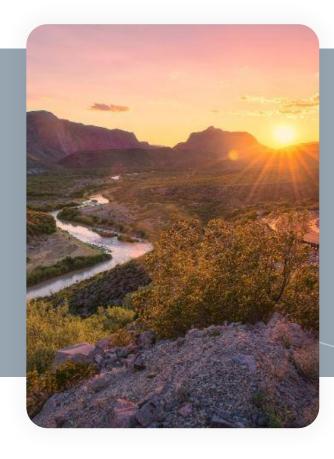
Industrial Processes Emissions Reduction (IPER) - Technology Workshop

Elia Cordier, Solution Development Manager - ${
m CO_2}$ capture, Air Liquide E&C US January 30 6 2024

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Agenda

- **Air Liquide Group**
- **Cryocap™ products overview**
- **Technology demonstration**
- **Market momentum**



01 Air Liquide Group



2022 Key Figures



~67,100 EMPLOYEES



PRESENT IN 73 COUNTRIES



3.9 MILLION CUSTOMERS & PATIENTS



REVENUE €29.9bn



NET PROFIT (GROUP SHARE) **€2.7bn**



INVESTMENT DECISIONS ~€4bn



Air Liquide E&C - a World Leader in Technologies















15 ENGINEERING CENTERS



3 MANUFACTURING CENTERS



354 PATENT APPLICATIONS FILED IN 2021



+60
PROPRIETARY
TECHNOLOGIES



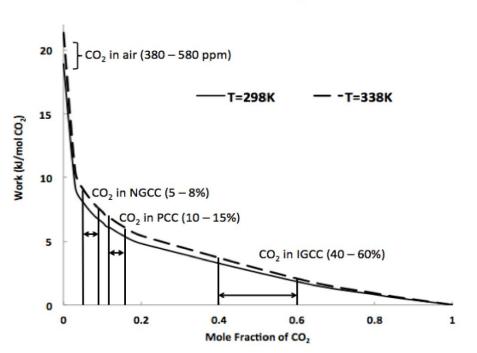
02 Cryocap™ product overview

An alternate path to steam-driven technologies to decrease cost and carbon footprint



What is the best source for carbon capture?

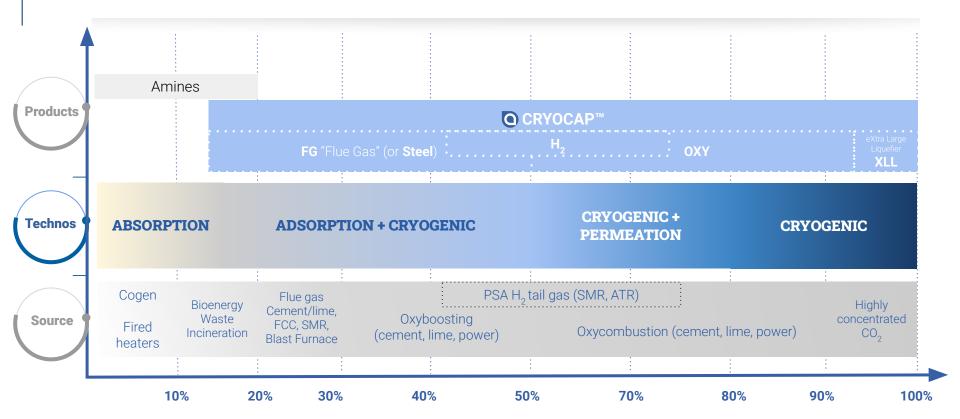
Minimum Work for Separation



- The higher the CO₂ concentration in the feed gas, the lower the energy to capture CO₂
- 10% ↔ inflection point
 - Carbon capture on <10% CO₂ sources is energy intensive
 - Linear variation of energy with CO₂ concentration
- Multiple technologies necessary to follow the theoretical trend



Air Liquide techno mapping for CO₂ capture



CO₂ Content in Feed Gas

Cryocap™: Very differentiating features

Intrinsically more efficient for >15% CO₂ sources

Electricity Powered

Liquid or **High Pressure** CO₂

HSE friendly (no chemicals)

Skidded

References in the industry

Steam/heat driven

Low pressure wet gaseous CO₂

Lower potential of modularization



CryocapTM







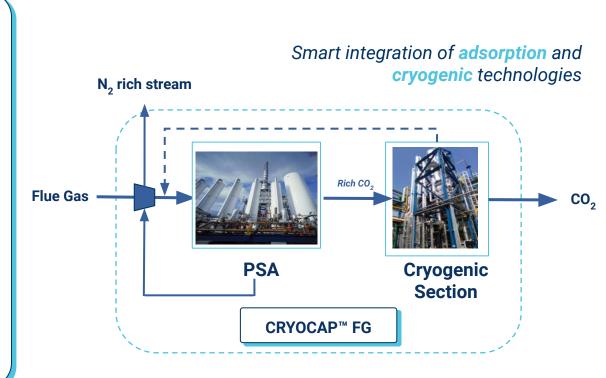






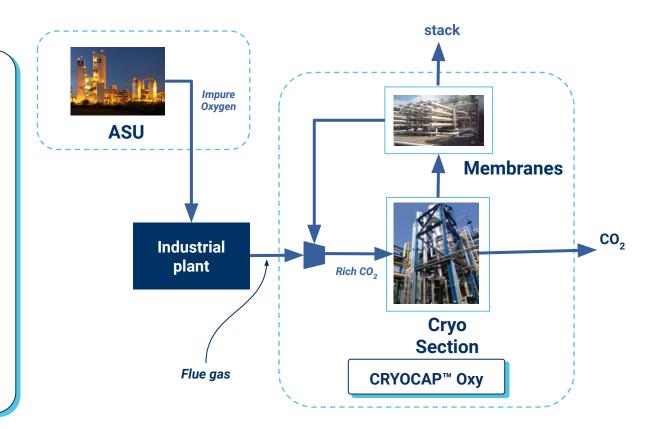
CryocapTM FG: CO₂ Capture from Flue Gas (~15% to 50% dry mol CO₂)

- Suitable for Cement, Lime, SMR (flue gas), FCC,...
- PSA as a preconcentration brick
- HSE friendly (CO₂ cycle)
- Electricity powered (no steam needed)
- Compact & Flexible footprint:
 Compressors, PSA and Coldbox can be located in 3 different plots
- NO Smart Management
- Gaseous or liquid CO₂
- CO₂ capture rate: 95%+



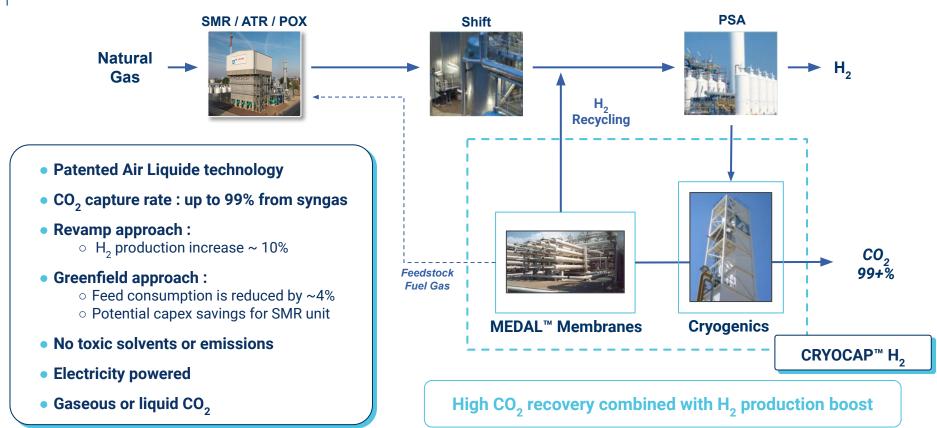
CryocapTM Oxy (50%-95% CO₂): O₂ enrichment coupled with CO₂ capture

- Uses oxycombustion to enrich flue gas in CO₂ (>50%)
- No need of preconcentration before cryogenics
- HSE friendly (no chemicals and no flammables)
- Electricity powered (no steam needed)
- NO_x Smart Management
- Gaseous or liquid CO₂
- CO₂ capture rate: 95%+



CryocapTM H₂: CO₂ Capture from PSA Tail Gas

Combinaison of **cryogenic** and **membrane** technologies



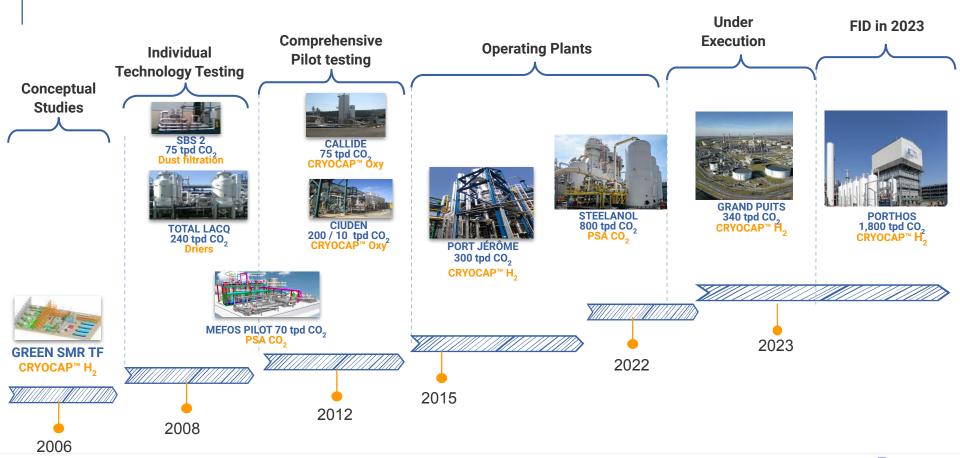


03

Technology demonstration

An overall maturation roadmap to a product ready for commercialization

CryocapTM: 18+ years of Legacy



Selected reference - CryocapTM H₂ Port Jerome, France



- Start up in H1 2015 : ~9 years of reliable industrial operation
 - Reliable operation of the compressor, cold box and membranes
 - Increase of H₂ production flow
 - Get significant return of experience while addressing technical challenges
 - Deep integration with an existing SMR with no impact on H₂ reliability
 - Centrifugal compressor on fluctuation PSA tail gas
 - Operation of a Cryo unit close to CO₂ triple point
 - Ageing of membranes & adsorbents
- Design to scalability approach:
 - Pure scale up to go to full CCS scale
- Retrofit of an Air Liquide SMR in Port Jerome
 - SMR supplying 50,000 Nm³/h H₂ to ExxonMobil refinery
 - Synergies with AL merchant business: 300 tons/day food-grade liquid CO₂

World's largest and unique reference of cryogenic solution at industrial scale (syngas capture)





04 — Market Momentum



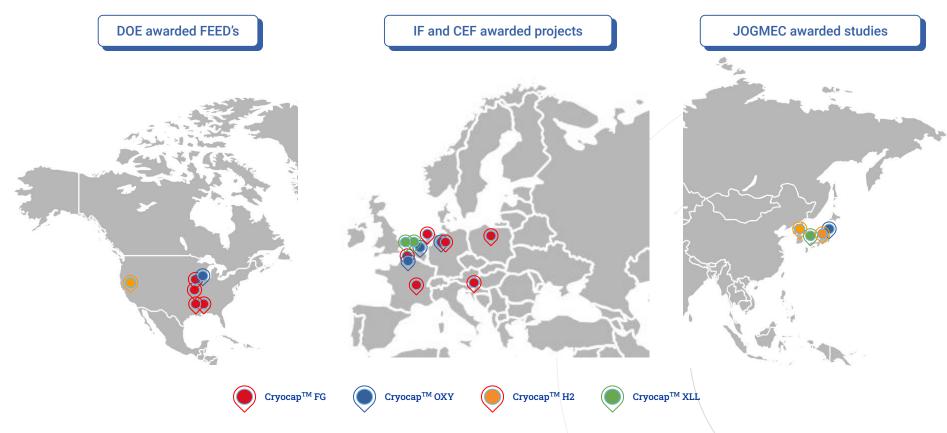
Air Liquide Cryocap™ - Post FID projects - World map of public references





Air Liquide CryocapTM: Increasing Number of "at-scale" CCUS Projects

Publicly announced



Our key references - Cryocap™ FG

Blue H2

Zeeland Refinery

World's only referenced cryogenic solution at industrial scale on flue gas capture (PDP+License)





PDP executed

Cement



Holcim St. Genevieve

FOIK for cryogenic capture on Cement flue gas (FEED) DOE Awarded

FEED under execution

Lime

Lhoist Réty

FOIK for cryogenic capture on Lime flue gas 2022 Innovation Fund Awarded



Subsidies granted FEED start-up Q1 2023

Cement



Lafarge Holcim Kujawy

CO₂ capture from the single line kiln 2022 Innovation Fund Awarded

Subsidies granted
FEED start-up Q1 2023

Our key references - Cryocap™ Oxy

Cement

Lafarge 1500 tpd (2009 - 2012)

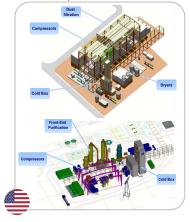
Oxycombustion in pre-calciner Liquid CO₂ production Retrofit a 3500 tpd clinker



pre-FEED executed

FutureGen 2.0

210 MW coal fired power plant Oxycombustion FEED performed in 2012



FEED executed

Cement

EQIOM

Developing one of the first carbon-neutral cement plants in Europe 2021 Innovation Fund Awarded



Subsidies granted
Ongoing FEED

Cement

IF Subsidies awarded



Holcim GO4ZERO

1.1 mty CO₂ to be captured on a new cement plant
 2023 Innovation Fund Awarded FEED Q1 2024

Air Liquide E&C key reference on Cryocap $^{\mathsf{m}}$ H₂

Port-Jerôme

The world's first carbon capture plant in operation in France



In operation

Under execution



Grandpuits

Capture new AL SMR 25 kNm³/h H₂ plant Project under execution **340 tpd CO₂**



Capture from existing AL large SMR 140 kNm³/h H, plant 2021 SDE++ Awarded 1800 tpd CO,



Under execution

